



Gift of Marketable Securities Letter of Authorization from Donor to Broker

Please complete sections 1 to 3 below and fax to the three required numbers on the previous sheet. All three faxes need to be complete for effective transfer of securities.

1. Donor Information – Important for charitable receiving purposes

First Name	Initial	Last Name	
Address	City	Province	Postal Code
Signature	Phone Number	Date (dd/mm/yr)	

2. This letter will confirm my intention to donate the following to CMHA-Simcoe County

Security Description	Quantity	Fund Symbol/CUSIP
Security Description	Quantity	Fund Symbol/CUSIP

3. Information about your (Donors) Broker / Delivering Custodian

Name of Firm		
Broker's Name	Phone Number	Fax Number
Account Name	Client Account Number	
<input type="radio"/> I would like to designate my gift to the area of greatest need <input type="radio"/> Other designation: _____		

Please note that your tax receipt will be valued in accordance with Canada Revenue Agency guidelines