



Gift of Marketable Securities – Letter of Authorization from Donor to Broker

Thank you for making a gift of securities to the Canadian Mental Health Association-Simcoe County

To transfer securities to the Canadian Mental Health, please complete all required information on page 2, and fax to all three numbers below (CMHA, Our Broker, and Your Broker)

Information for the Canadian Mental Health Association- Simcoe County

ACCOUNT # 547-03385-17 CANADIAN MENTAL HEALTH ASSOCIATION, SIMCOE COUNTY
Charitable registration number: 118834126 RR0001

Account Custodian: CUID: DOMA

Investment Manager: RBC Dominion Securities
512 Yonge St.
Midland, ON L4R 2C5

Contact Information: Cory Johnson
Phone: (705) 526-4182
Fax: (705) 444-1551

Important Fax Numbers needed to complete transfer

1. Please fax completed form to: RBC Dominion Securities
 Attention: Cory Johnson
 Fax # (705) 444-1551
2. **Please fax completed form to:** (705)-719-0908
 128 Anne St. S
 Barrie, Ont
 L4N 6A2
3. Please fax completed form to: Your broker



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Please complete sections 1 to 3 below and fax to the three required numbers on the previous sheet. All three faxes need to be complete for effective transfer of securities.

1. Donor Information – Important for charitable receiving purposes

First Name	Initial	Last Name	
Address	City	Province	Postal Code
Signature	Phone Number		Date (dd/mm/yr)

2. This letter will confirm my intention to donate the following to CMHA-Simcoe County

Security Description	Quantity	Fund Symbol/CUSIP
Security Description	Quantity	Fund Symbol/CUSIP

3. Information about your (Donors) Broker / Delivering Custodian

Name of Firm		
Broker's Name	Phone Number	Fax Number
Account Name	Client Account Number	
<input type="radio"/> I would like to designate my gift to the area of greatest need <input type="radio"/> Other designation: _____		

Please note that your tax receipt will be valued in accordance with Canada Revenue Agency guidelines